

*John La Tour, CPA*  
*Dependent Worksheet*

Taxpayer Name \_\_\_\_\_

Taxpayer SS# \_\_\_\_\_

	<u>Dependent 1</u>	<u>Dependent 2</u>	<u>Dependent 3</u>	<u>Dependent 4</u>	<u>Dependent 5</u>
1. Name of dependent					
2. How is the dependent related to you?					
3. Did you provide over half of the support for the dependent during the tax year?					
4. Did the dependent make less than \$3,950?					
5. Was the dependent under age 24 at the end of 2015, a student, and younger than you (or your spouse, if filing jointly)?					
6. Is the dependent a U.S. citizen, a resident alien, or a resident of Canada or Mexico?					
7. Is the dependent single? OR Did the dependent NOT claim their personal exemption?					
8. Did you pay childcare expenses for this dependent in 2015?					
9. Could another person qualify to claim this person as a dependent?					
10. Was the dependent permanently and totally disabled during any part of 2015?					

Under the penalties of perjury, I the undersigned taxpayer, declare and affirm that I have provided the answers to and/or supplied documentation to obtain the answers to the above questions. The above answers, whether supplied or derived during my tax preparer's interview are true, correct, and complete.

\_\_\_\_\_  
Signature of Taxpayer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Proctor Signature